

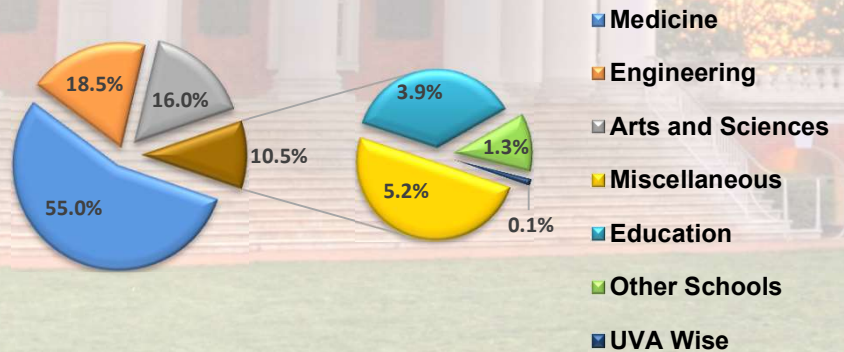
Key Data Points

- As of **August** FY2022, Modified Total Direct Cost base research spending was **\$54M**, up from **\$49M** or **11.7%** in **August** FY2021. (See comparison table - page 4 and base graph - page 2)
- Modified Total Direct Cost YTD spending on grants with the current **61.5%** F&A rate was **\$30M** which generated **\$18.3M** in F&A recoveries. (See YTD information table - page 4)
- F&A recoveries were **\$23M** as of **August** FY2022 (up **14.2%** from prior period FY2021), **\$2.9M** more than the **\$20.1M** recovered for the same period in FY2021. (See comparison table - page 4)
- The effective rate as of **August** YTD FY2022 was **42.4%**, up from **41.5%** in **August** FY2021. (See comparison table - page 4)
- We projected a 2.85% increase in F&A for FY2022 based on FY2021 actual F&A recovered. The full year projection for FY2022 totaled \$96.7M.

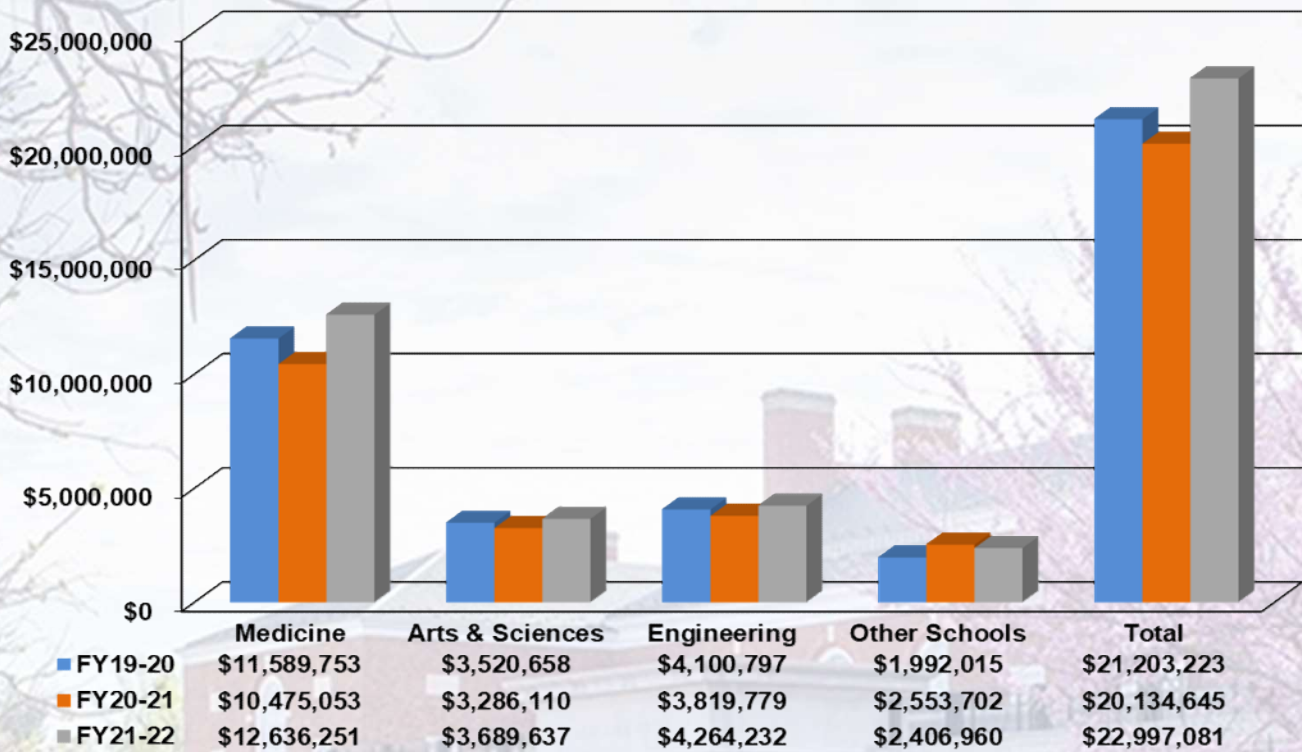
F&A Recoveries by Major Academic Unit

Medicine	\$12,636,251
Engineering	\$4,264,232
Arts and Sciences	\$3,689,637
Miscellaneous	\$1,199,043
Education	\$884,324
Other Schools	\$290,184
UVA Wise	\$33,409
Total	\$22,997,081

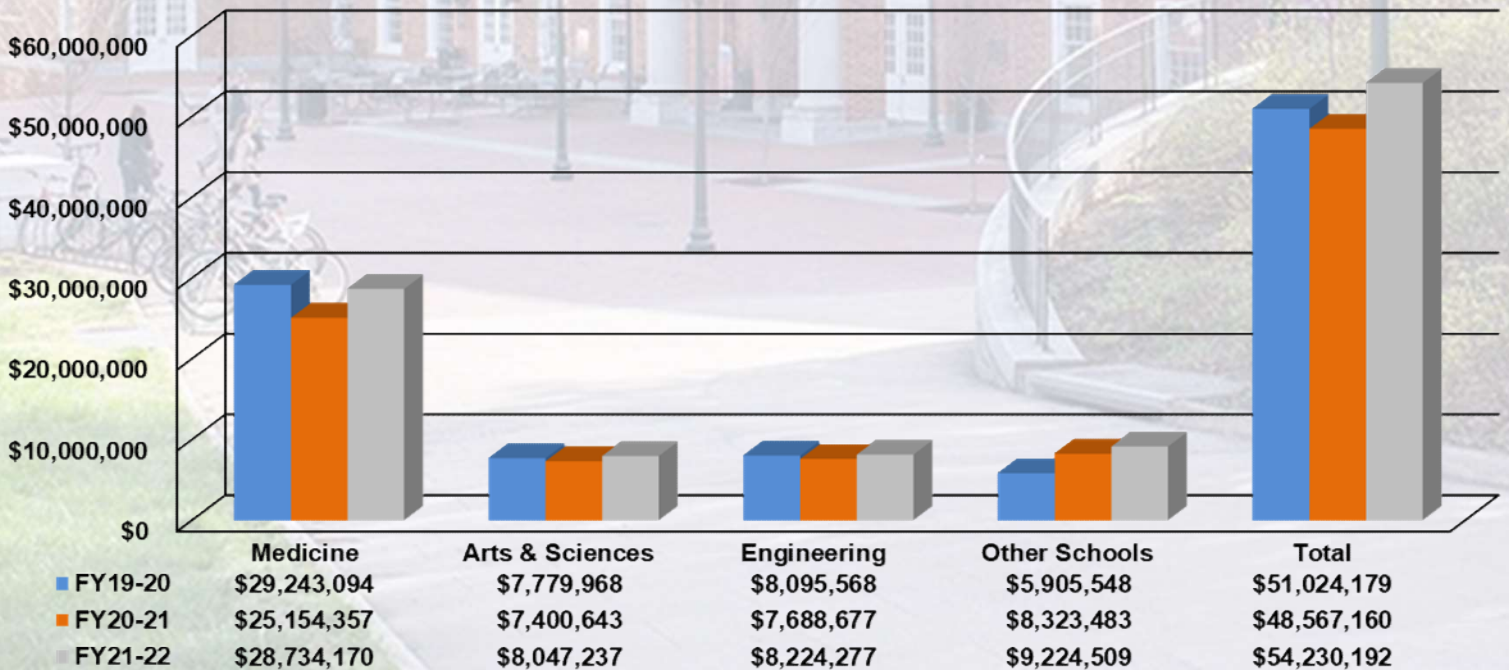
FY 2022 F&A Recoveries August 31, 2021 YTD



FY2022 F&A Recoveries by School August 31, 2021 YTD



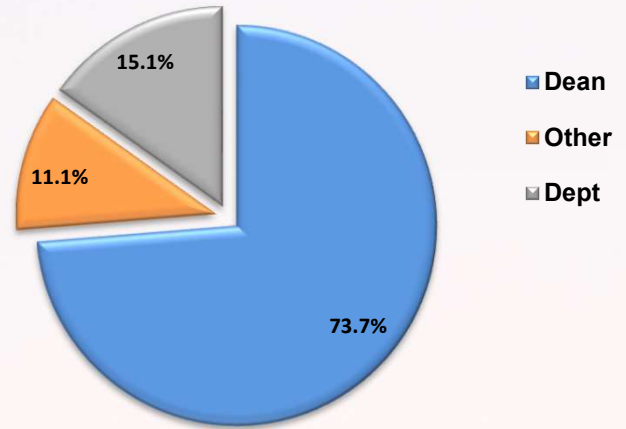
FY2022 Base by School August 31, 2021 YTD



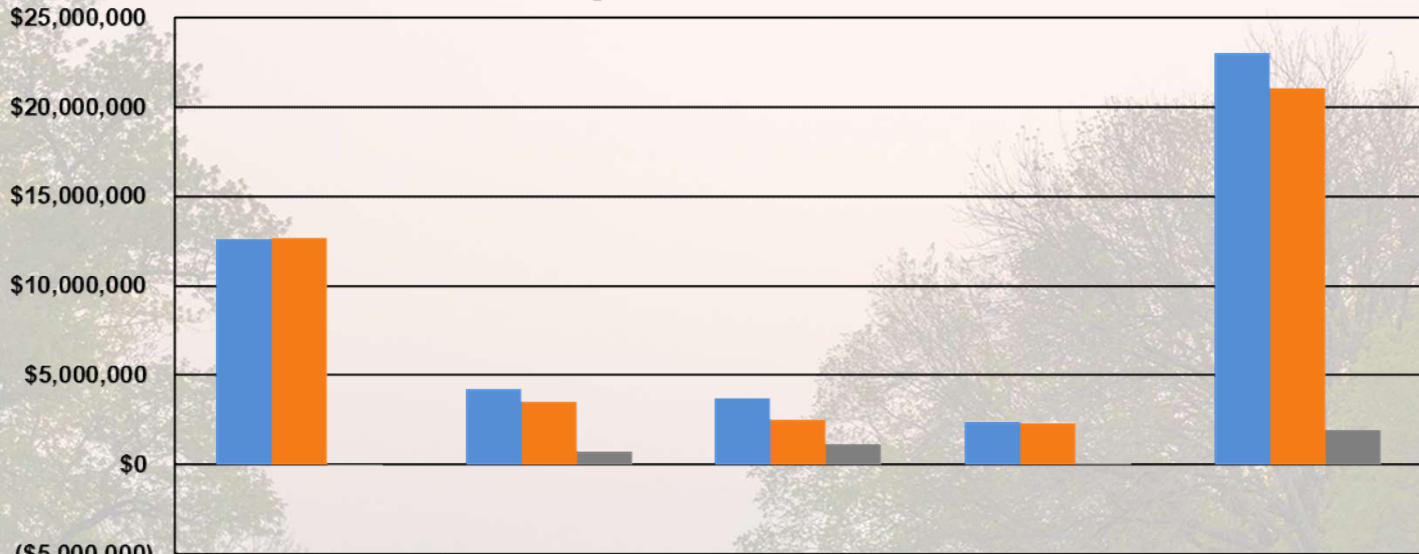
Major Categories for F&A Distribution

Dean	\$16,952,696
Other	\$2,561,886
Dept	\$3,482,498
Total	\$22,997,081

FY2022 F&A Distribution August 31, 2021 YTD



F&A Actuals vs Projection August 31, 2021 YTD



	Medicine	Engineering	Arts & Sciences	Other School	Grand Total
Sum of Actual FY22	\$12,636,251	\$4,264,232	\$3,689,637	\$2,406,960	\$22,997,081
Sum of Projection FY22	\$12,701,738	\$3,517,688	\$2,536,874	\$2,315,479	\$21,071,779
Variance	(\$65,487)	\$746,544	\$1,152,763	\$91,482	\$1,925,302

**Sponsored Project Expenditures - YTD
F&A Base by Burden Schedule
Year-to-Date August 31, 2021**

Category	YTD Base	F&A	Effective Rate	Percent of Base	Percent of F&A
Ltd 8% Total	3,760,853	210,971	5.6%	6.9%	0.9%
OR-Off grounds Total	2,919,003	729,719	25.0%	5.4%	3.2%
New OR-On Total	29,932,051	18,307,355	61.2%	55.2%	79.6%
No F&A Total	4,144,944	0	0.0%	7.6%	0.0%
Old OR-On Total	3,526,814	2,003,863	56.8%	6.5%	8.7%
Other Total	\$8,866,933	\$1,711,763	19.3%	16.4%	7.4%
UVA Academic Total	\$53,150,599	\$22,963,671			
Wise Total	\$1,079,593	\$33,409	3.1%	2.0%	0.1%
Grand Total	\$54,230,192	\$22,997,081			

**Sponsored Project Expenditures - YTD
F&A Base by Burden Schedule
Previous Period Comparison (FY2021 vs FY2022)**

Base	FY21	FY22	Change in \$'s	% Change
Full Organized Research Rate (Old and New Rate)	\$29,421,121	\$33,458,865	\$4,037,744	13.7%
Full OR Off-grounds	\$2,644,723	\$2,919,003	\$274,280	10.4%
Limited to 8% F&A	\$3,817,897	\$3,760,853	(\$57,044)	-1.5%
Zero F&A Rate	\$4,137,241	\$4,144,944	\$7,703	0.2%
Other Rates	\$8,134,765	\$8,866,933	\$732,169	9.0%
UVA Academic Total	\$48,155,747	\$53,150,599	\$4,994,852	10.4%
SW VA Total	\$0	\$0	\$0	0.0%
Wise Total	\$411,414	\$1,079,593	\$668,180	162.4%
Total Base	\$48,567,160	\$54,230,192	\$5,663,032	11.7%
F&A	\$20,134,645	\$22,997,081	\$2,862,436	14.2%
Effective Rate	41.5%	42.4%		
Total Sponsored Expenditures	\$83,311,868	\$91,198,951	\$7,887,082	9.5%

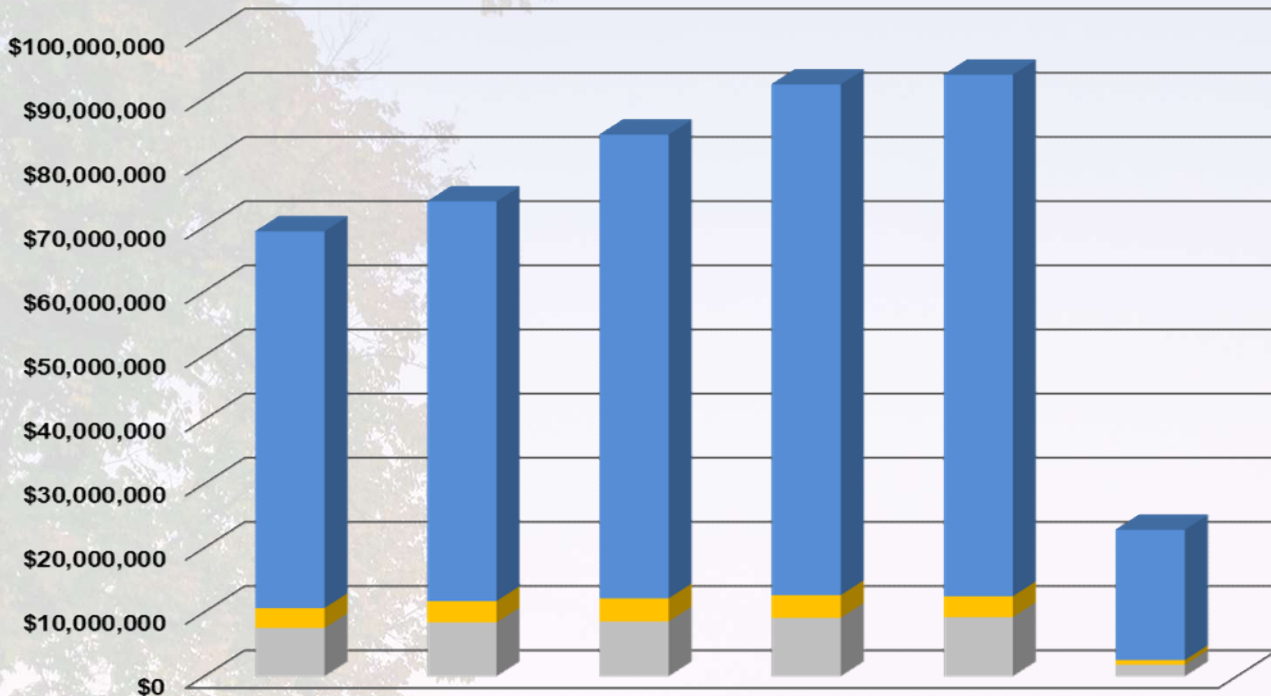
Note: Base numbers are net of exclusions for MTDC bases, thus: Base+F&A ≠ Total Sponsored

F&A Effective Rate By School

School	Effective Rate
School of Architecture	29.6%
School of Arts & Sciences	45.8%
Frank Batten School of Leadership and Public Policy	21.8%
School of Education and Human Development	22.8%
Diversity Office	19.7%
School of Data Science	12.5%
School of Engineering and Applied Science	51.8%
Library	6.0%
School of Law	15.1%
School of Medicine	44.0%
School of Nursing	46.9%
Office of the President	7.1%
Office of the VP and Provost	40.8%
VP for Research	0.3%
UVA College at Wise	3.1%
UVA Effective Rate Total	42.4%

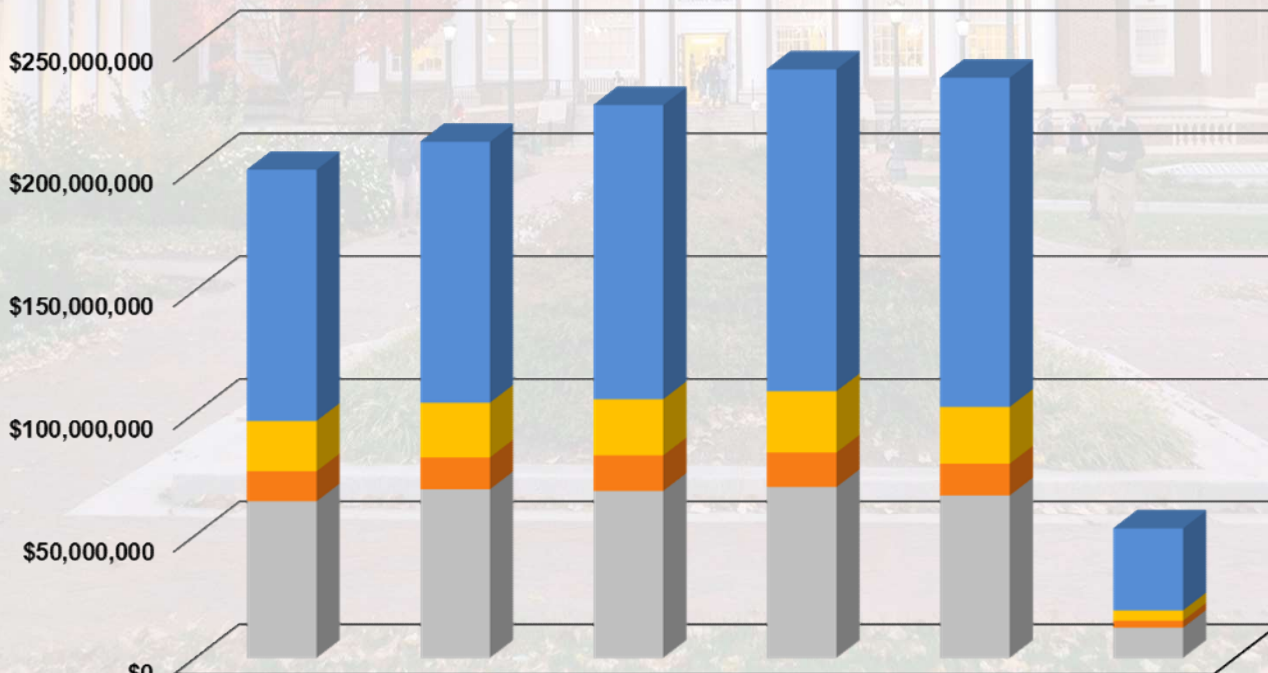
Note: Effective rate is calculated using F&A recoveries divided by MTDC bases (F&A/MTDC)

F&A by Rate Type



	FY17	FY18	FY19	FY20	FY21	FY22
Full OR Rate	\$58,710,108	\$62,276,608	\$72,263,419	\$79,595,728	\$81,284,837	\$20,311,218
OR Off-grounds	\$3,116,565	\$3,332,912	\$3,595,889	\$3,542,316	\$3,257,527	\$729,719
Other Rates	\$7,642,255	\$8,520,163	\$8,677,893	\$9,231,795	\$9,342,731	\$1,922,734

Base by Rate Type



	FY17	FY18	FY19	FY20	FY21	FY22
Full OR Rate	\$102,398,267	\$106,347,014	\$119,921,194	\$131,231,064	\$134,159,246	\$33,458,865
No F&A	\$20,502,312	\$22,297,709	\$22,881,851	\$24,952,430	\$23,130,239	\$4,144,944
OR Off-grounds	\$12,265,038	\$12,979,983	\$14,477,793	\$14,073,794	\$12,962,597	\$2,919,003
Other Rates	\$64,173,369	\$69,066,752	\$68,394,921	\$69,981,418	\$66,571,670	\$12,627,786

F&A Approved by DHHS for FY22 Through FY23

Operations & Maint.	17.8%
Departmental Admin.	13.0%
Building Depreciation	7.1%
Spons. Programs Adm.	5.0%
Equipment Depr'n	4.5%
General Administration	4.0%
ITS in Dept. Admin.	4.0%
Library	2.3%
Total F&A Rate	61.5%

Components of F&A Rate for FY22

