

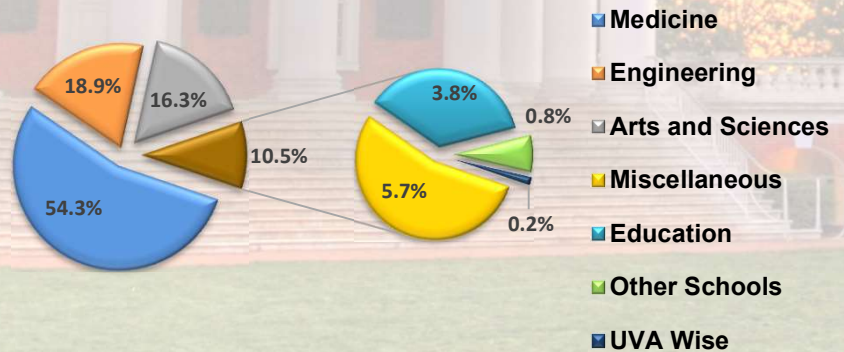
### Key Data Points

- As of **July** FY2022, Modified Total Direct Cost base research spending was **\$31M**, up from **\$27M** or **15.4%** in **July** FY2021. (See comparison table - page 4 and base graph - page 2)
- Modified Total Direct Cost YTD spending on grants with the current **61.5%** F&A rate was **\$17.8M** which generated **\$10.8M** in F&A recoveries. (See YTD information table - page 4)
- F&A recoveries were **\$13.4M** as of **July** FY2022 (up **14.2%** from prior period FY2021), **\$1.6M** more than the **\$11.8M** recovered for the same period in FY2021. (See comparison table - page 4)
- The effective rate as of **July** YTD FY2022 was **43.1%**, down from **43.6%** in **July** FY2021. (See comparison table - page 4)
- We projected a 2.85% increase in F&A for FY2022 based on FY2021 actual F&A recovered. The full year projection for FY2022 totaled \$96.7M. July totals tend to fluctuate due to year-end close activities, which makes it difficult to align a full year projection with only a month of data. We anticipate the projection versus actual comparison to smooth out as we progress into FY2022.
- There are a few data points within this report that show negative balances which result from prior fiscal year adjustment entries

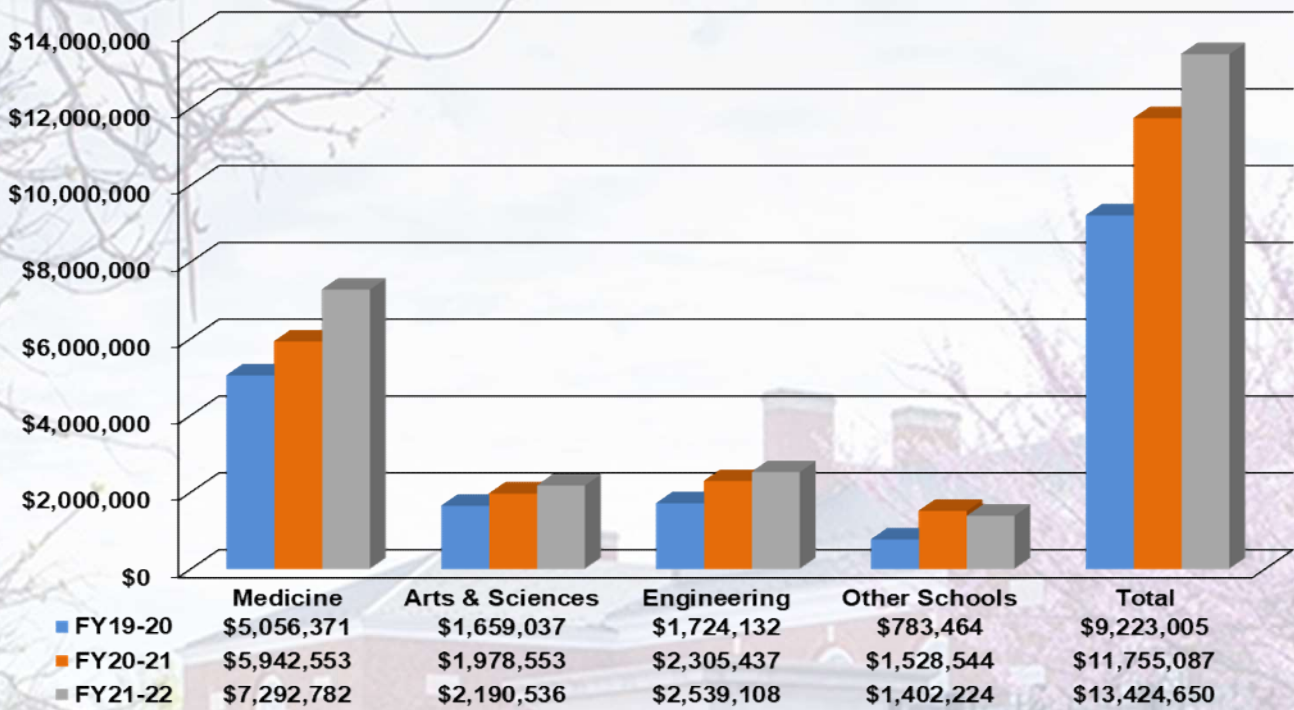
### F&A Recoveries by Major Academic Unit

Medicine	\$7,292,782
Engineering	\$2,539,108
Arts and Sciences	\$2,190,536
Miscellaneous	\$762,629
Education	\$510,369
Other Schools	\$106,259
UVA Wise	\$22,967
<b>Total</b>	<b>\$13,424,650</b>

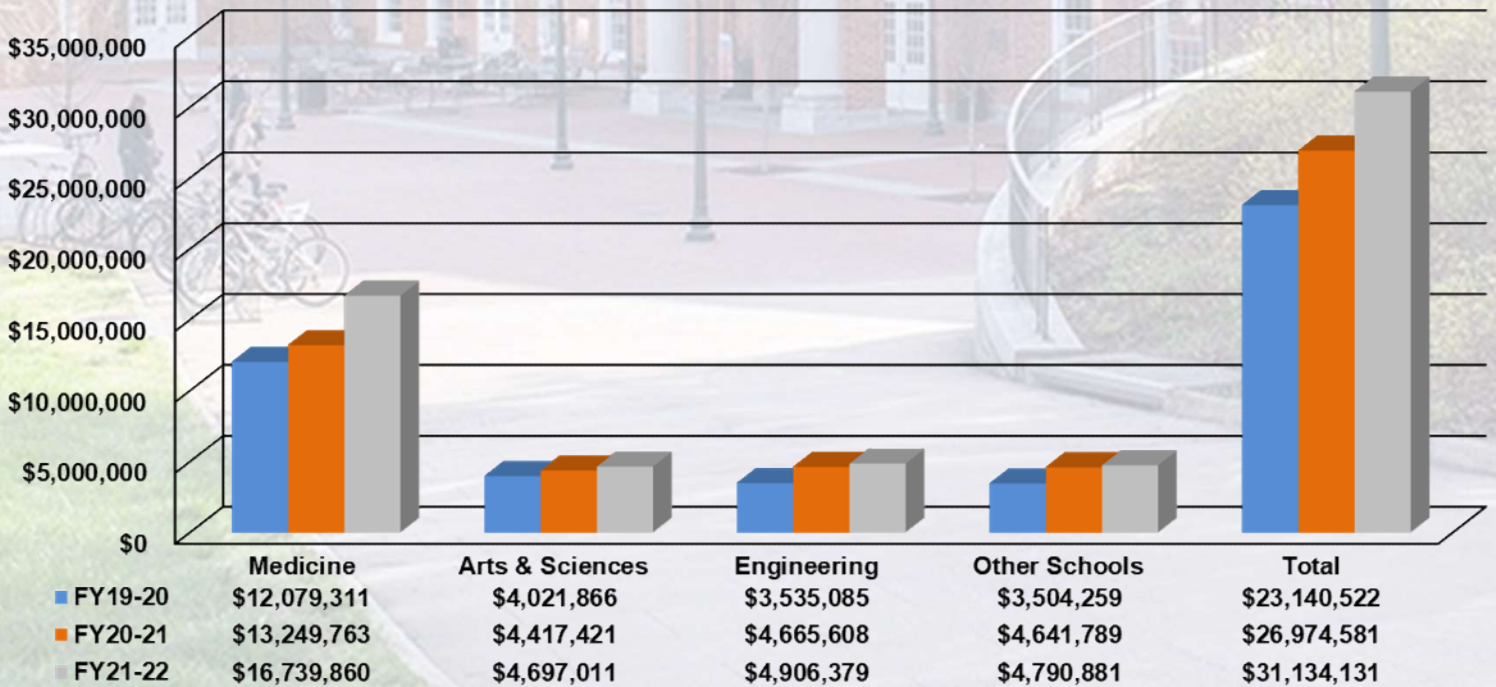
### FY 2022 F&A Recoveries July 31, 2021 YTD



## FY2022 F&A Recoveries by School July 31, 2021 YTD



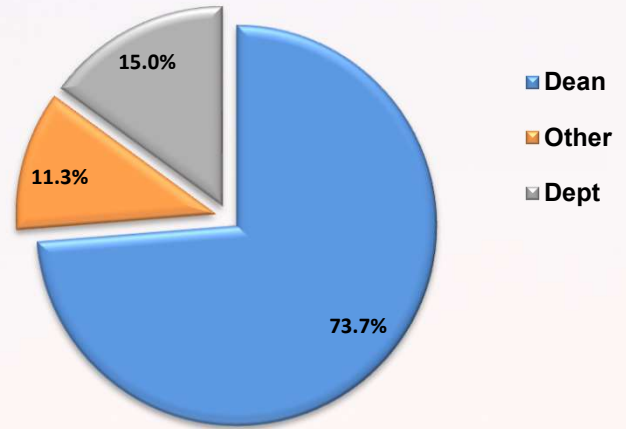
## FY2022 Base by School July 31, 2021 YTD



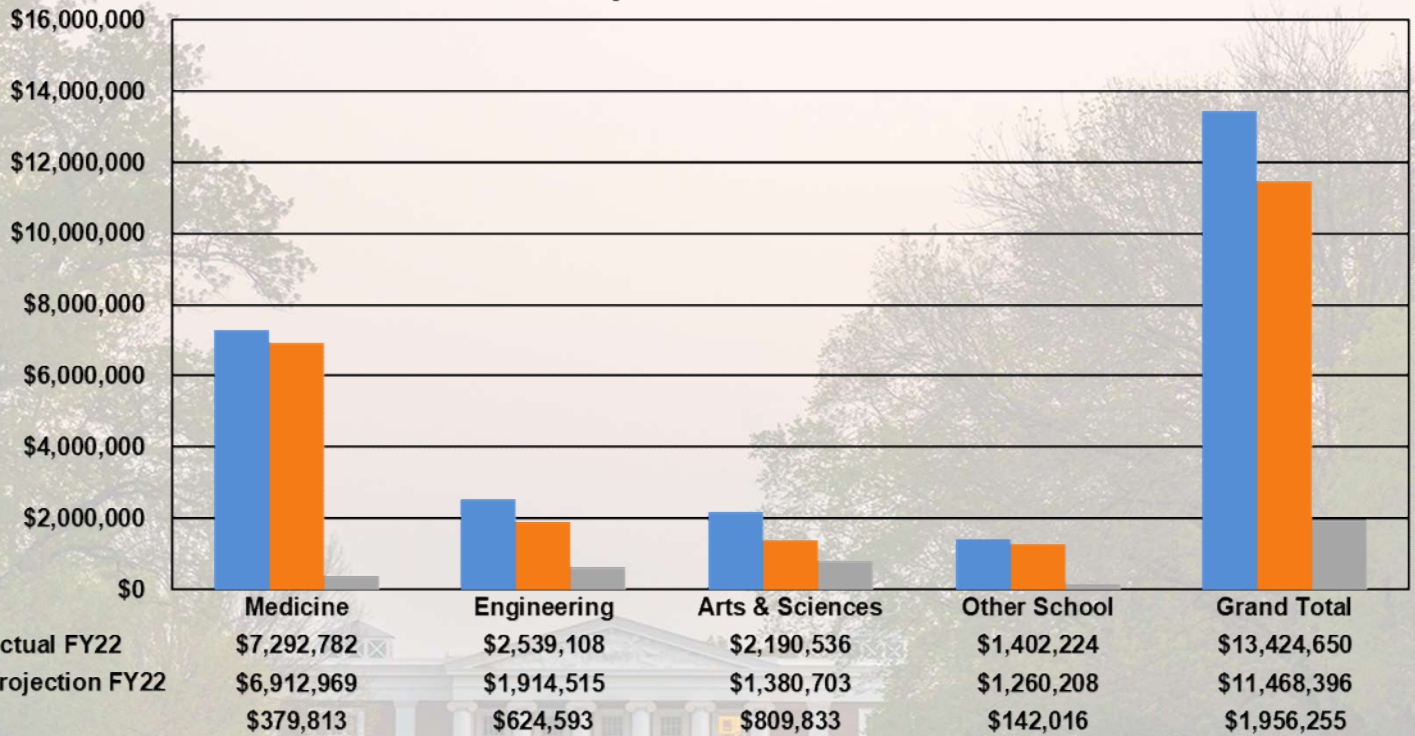
### Major Categories for F&A Distribution

Dean	\$9,897,522
Other	\$1,517,864
Dept	\$2,009,264
<b>Total</b>	<b>\$13,424,650</b>

### FY2022 F&A Distribution July 31, 2021 YTD



### F&A Actuals vs Projection July 31, 2021 YTD



**Sponsored Project Expenditures - YTD  
F&A Base by Burden Schedule  
Year-to-Date July 31, 2021**

<b>Category</b>	<b>YTD Base</b>	<b>F&amp;A</b>	<b>Effective Rate</b>	<b>Percent of Base</b>	<b>Percent of F&amp;A</b>
Ltd 8% Total	2,249,222	121,706	5.4%	7.2%	0.9%
OR-Off grounds Total	1,632,667	409,630	25.1%	5.2%	3.1%
New OR-On Total	17,751,996	10,843,977	61.1%	57.0%	80.8%
No F&A Total	2,317,219	-2,577	-0.1%	7.4%	0.0%
Old OR-On Total	1,912,707	1,094,915	57.2%	6.1%	8.2%
Other Total	\$4,931,262	\$934,032	18.9%	15.8%	7.0%
<b>UVA Academic Total</b>	<b>\$30,795,073</b>	<b>\$13,401,684</b>			
<b>Wise Total</b>	<b>\$339,058</b>	<b>\$22,967</b>	<b>6.8%</b>	<b>1.1%</b>	<b>0.2%</b>
<b>Grand Total</b>	<b>\$31,134,131</b>	<b>\$13,424,650</b>			

**Sponsored Project Expenditures - YTD  
F&A Base by Burden Schedule  
Previous Period Comparison (FY2021 vs FY2022)**

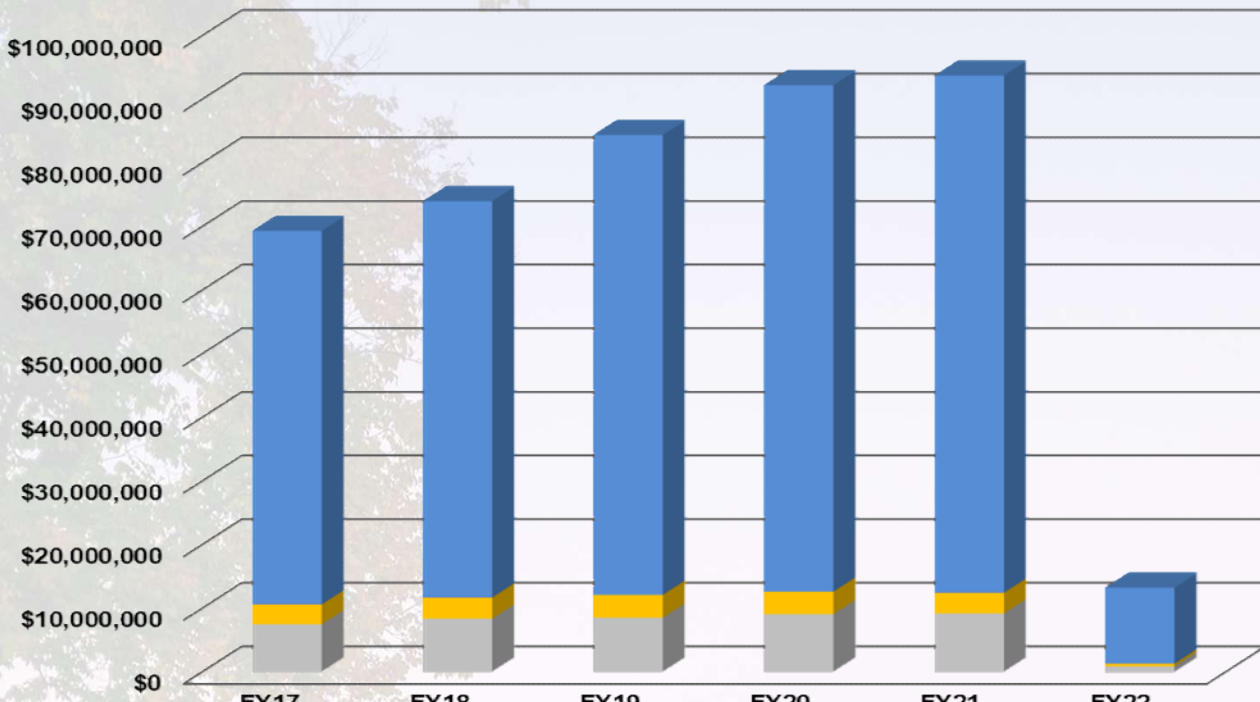
<b>Base</b>	<b>FY21</b>	<b>FY22</b>	<b>Change in \$'s</b>	<b>% Change</b>
Full Organized Research Rate (Old and New Rate)	\$17,270,342	\$19,664,703	\$2,394,361	13.9%
Full OR Off-grounds	\$1,490,539	\$1,632,667	\$142,128	9.5%
Limited to 8% F&A	\$1,210,814	\$2,249,222	\$1,038,407	85.8%
Zero F&A Rate	\$2,222,207	\$2,317,219	\$95,012	4.3%
Other Rates	\$4,570,389	\$4,931,262	\$360,873	7.9%
<b>UVA Academic Total</b>	<b>\$26,764,291</b>	<b>\$30,795,073</b>	<b>\$4,030,782</b>	<b>15.1%</b>
<b>SW VA Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.0%</b>
<b>Wise Total</b>	<b>\$210,290</b>	<b>\$339,058</b>	<b>\$128,768</b>	<b>61.2%</b>
<b>Total Base</b>	<b>\$26,974,581</b>	<b>\$31,134,131</b>	<b>\$4,159,550</b>	<b>15.4%</b>
<b>F&amp;A</b>	<b>\$11,755,087</b>	<b>\$13,424,650</b>	<b>\$1,669,563</b>	<b>14.2%</b>
<b>Effective Rate</b>	<b>43.6%</b>	<b>43.1%</b>		
<b>Total Sponsored Expenditures</b>	<b>\$46,179,516</b>	<b>\$50,762,776</b>	<b>\$4,583,260</b>	<b>9.9%</b>

*Note: Base numbers are net of exclusions for MTDC bases, thus: Base+F&A ≠ Total Sponsored*

**F&A Effective Rate By School**

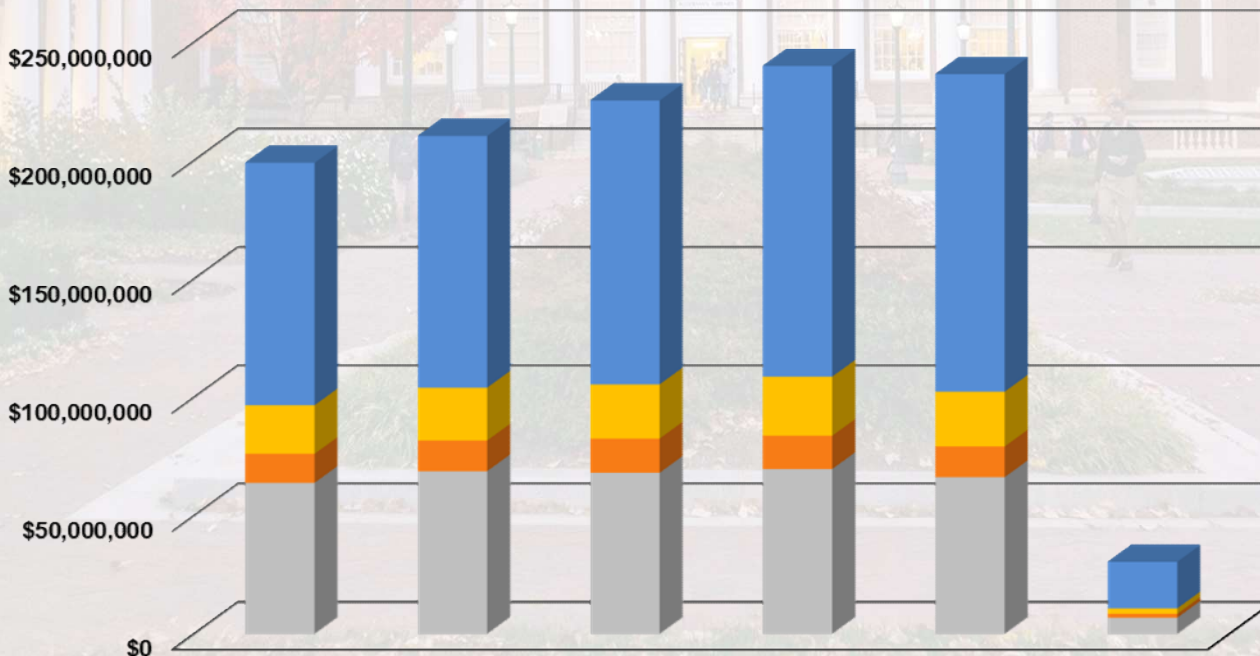
<b>School</b>	<b>Effective Rate</b>
School of Architecture	4.9%
School of Arts & Sciences	46.6%
Frank Batten School of Leadership and Public Policy	24.3%
School of Education and Human Development	23.0%
Diversity Office	13.8%
School of Data Science	13.5%
School of Engineering and Applied Science	51.8%
Library	5.1%
School of Law	19.1%
School of Medicine	43.6%
School of Nursing	49.7%
Office of the President	0.4%
Office of the VP and Provost	44.2%
VP for Research	-1.8%
UVA College at Wise	6.8%
<b>UVA Effective Rate Total</b>	<b>43.1%</b>

## F&A by Rate Type



	FY17	FY18	FY19	FY20	FY21	FY22
Full OR Rate	\$58,710,108	\$62,276,608	\$72,263,419	\$79,595,728	\$81,284,837	\$11,943,017
No F&A	\$8,330	\$8,552	\$4,578	\$1,129	\$2,582	-\$2,577
OR Off-grounds	\$3,116,565	\$3,330,226	\$3,591,079	\$3,542,316	\$3,257,527	\$409,630
Other Rates	\$7,642,255	\$8,522,849	\$8,682,702	\$9,231,795	\$9,342,731	\$1,051,614

## Base by Rate Type



	FY17	FY18	FY19	FY20	FY21	FY22
Full OR Rate	\$102,398,267	\$106,347,014	\$119,921,194	\$131,231,064	\$134,159,246	\$19,672,634
No F&A	\$20,502,312	\$22,297,709	\$22,881,851	\$24,952,430	\$23,130,239	\$2,317,219
OR Off-grounds	\$12,265,038	\$12,969,653	\$14,459,296	\$14,073,794	\$12,962,597	\$1,632,667
Other Rates	\$64,173,369	\$69,077,083	\$68,413,418	\$69,981,418	\$66,571,670	\$7,172,552

## F&A Approved by DHHS for FY22 Through FY23

Operations & Maint.	17.8%
Departmental Admin.	13.0%
Building Depreciation	7.1%
Spons. Programs Adm.	5.0%
Equipment Depr'n	4.5%
General Administration	4.0%
ITS in Dept. Admin.	4.0%
Library	2.3%
<b>Total F&amp;A Rate</b>	<b>61.5%</b>

### Components of F&A Rate for FY22

