

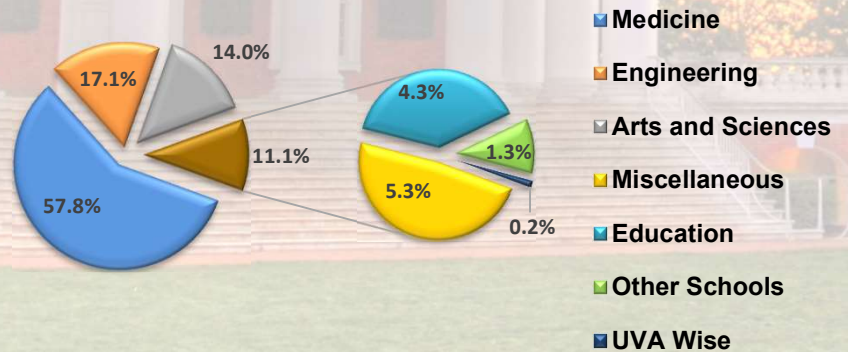
### Key Data Points

- As of **October** FY2022, Modified Total Direct Cost base research spending was **\$98.4M**, up from **\$87.3M** or **12.7%** in **October** FY2021. (See comparison table - page 4 and base graph - page 2)
- Modified Total Direct Cost YTD spending on grants with the current **61.5%** F&A rate was **\$53.2M** which generated **\$32.5M** in F&A recoveries. (See YTD information table - page 4)
- F&A recoveries were **\$40.5M** as of **October** FY2022 (up **13.5%** from prior period FY2021), **\$4.8M** more than the **\$35.7M** recovered for the same period in FY2021. (See comparison table - page 4)
- The effective rate as of **October** YTD FY2022 was **41.2%**, up from **40.9%** in **October** FY2021. (See comparison table - page 4)
- We projected a 2.85% increase in F&A for FY2022 based on FY2021 actual F&A recovered. The full year projection for FY2022 totaled \$96.7M.

**F&A Recoveries by Major Academic Unit**

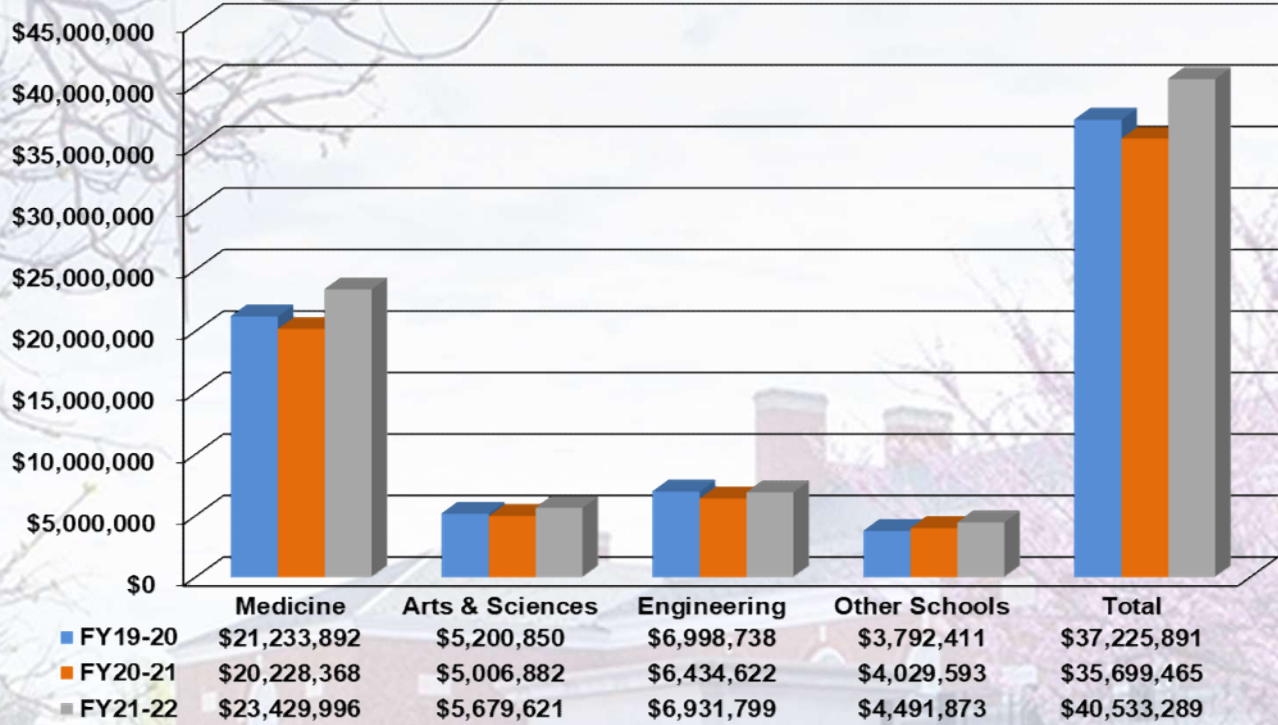
Medicine	\$23,429,996
Engineering	\$6,931,799
Arts and Sciences	\$5,679,621
Miscellaneous	\$2,173,090
Education	\$1,749,305
Other Schools	\$507,709
UVA Wise	\$61,769
<b>Total</b>	<b>\$40,533,289</b>

**FY 2022 F&A Recoveries  
October 31, 2021 YTD**

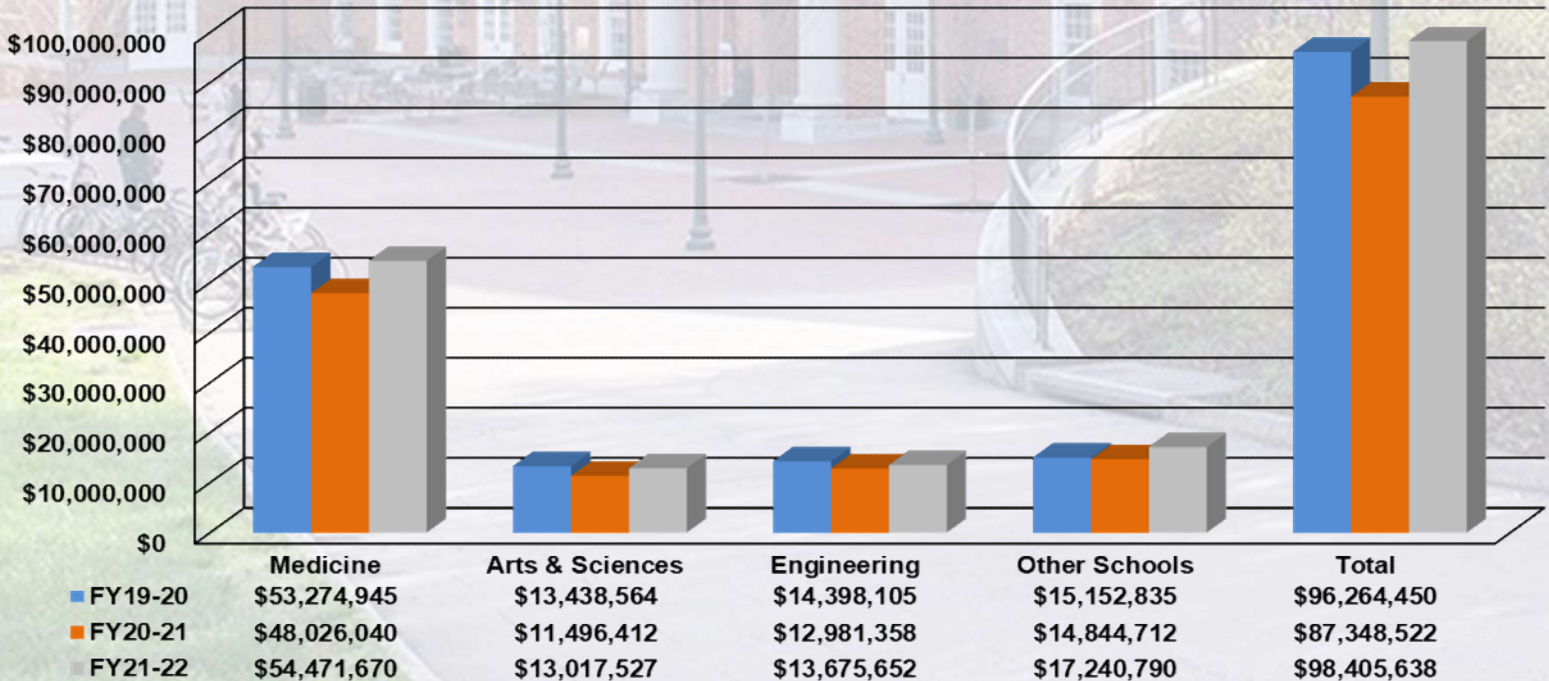




## FY2022 F&A Recoveries by School October 31, 2021 YTD



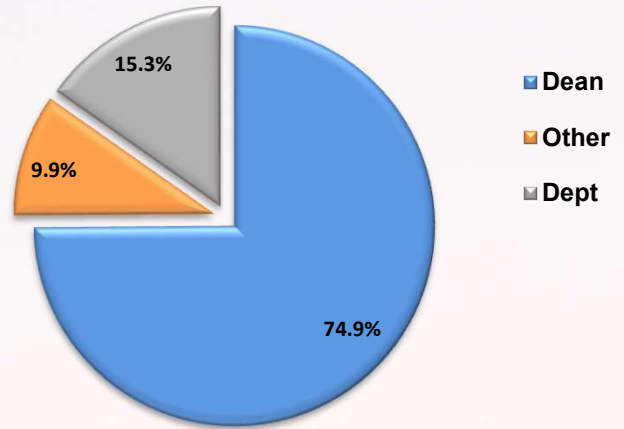
## FY2022 Base by School October 31, 2021 YTD



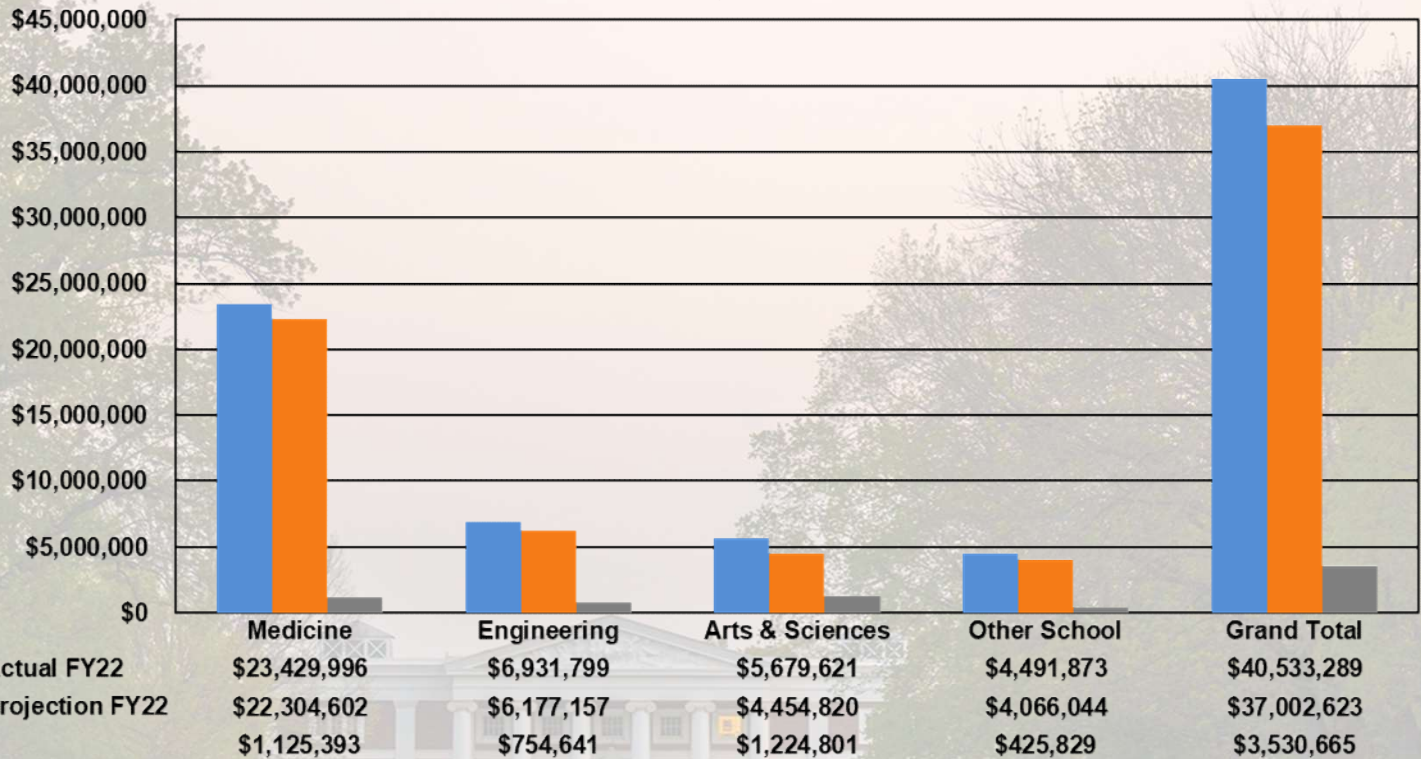
### Major Categories for F&A Distribution

Dean	\$30,352,030
Other	\$3,999,741
Dept	\$6,181,518
<b>Total</b>	<b>\$40,533,288</b>

### FY2022 F&A Distribution October 31, 2021 YTD



### F&A Actuals vs Projection October 31, 2021 YTD





**Sponsored Project Expenditures - YTD  
F&A Base by Burden Schedule  
Year-to-Date October 31, 2021**

Category	YTD Base	F&A	Effective Rate	Percent of Base	Percent of F&A
Ltd 8% Total	7,704,234	387,458	5.0%	7.8%	1.0%
OR-Off grounds Total	5,577,229	1,394,205	25.0%	5.7%	3.4%
New OR-On Total	53,199,535	32,508,617	61.1%	54.1%	80.2%
No F&A Total	8,364,288	0	0.0%	8.5%	0.0%
Old OR-On Total	5,221,766	3,000,814	57.5%	5.3%	7.4%
Other Total	\$16,857,882	\$3,180,426	18.9%	17.1%	7.8%
<b>UVA Academic Total</b>	<b>\$96,924,934</b>	<b>\$40,471,520</b>			
<b>Wise Total</b>	<b>\$1,480,704</b>	<b>\$61,769</b>	<b>4.2%</b>	<b>1.5%</b>	<b>0.2%</b>
<b>Grand Total</b>	<b>\$98,405,638</b>	<b>\$40,533,289</b>			

**Sponsored Project Expenditures - YTD  
F&A Base by Burden Schedule  
Previous Period Comparison (FY2021 vs FY2022)**

Base	FY21	FY22	Change in \$'s	% Change
Full Organized Research Rate (Old and New Rate)	\$51,983,778	\$58,421,300	\$6,437,522	12.4%
Full OR Off-grounds	\$4,784,643	\$5,577,229	\$792,586	16.6%
Limited to 8% F&A	\$6,399,267	\$7,704,234	\$1,304,968	20.4%
Zero F&A Rate	\$8,093,640	\$8,364,288	\$270,648	3.3%
Other Rates	\$15,353,144	\$16,857,882	\$1,504,738	9.8%
<b>UVA Academic Total</b>	<b>\$86,614,472</b>	<b>\$96,924,934</b>	<b>\$10,310,462</b>	<b>11.9%</b>
<b>SW VA Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0%</b>
<b>Wise Total</b>	<b>\$734,051</b>	<b>\$1,480,704</b>	<b>\$746,654</b>	<b>101.7%</b>
<b>Total Base</b>	<b>\$87,348,522</b>	<b>\$98,405,638</b>	<b>\$11,057,116</b>	<b>12.7%</b>
<b>F&amp;A</b>	<b>\$35,699,465</b>	<b>\$40,533,289</b>	<b>\$4,833,824</b>	<b>13.5%</b>
<b>Effective Rate</b>	<b>40.9%</b>	<b>41.2%</b>		
<b>Total Sponsored Expenditures</b>	<b>\$148,973,544</b>	<b>\$162,468,006</b>	<b>\$13,494,462</b>	<b>9.1%</b>

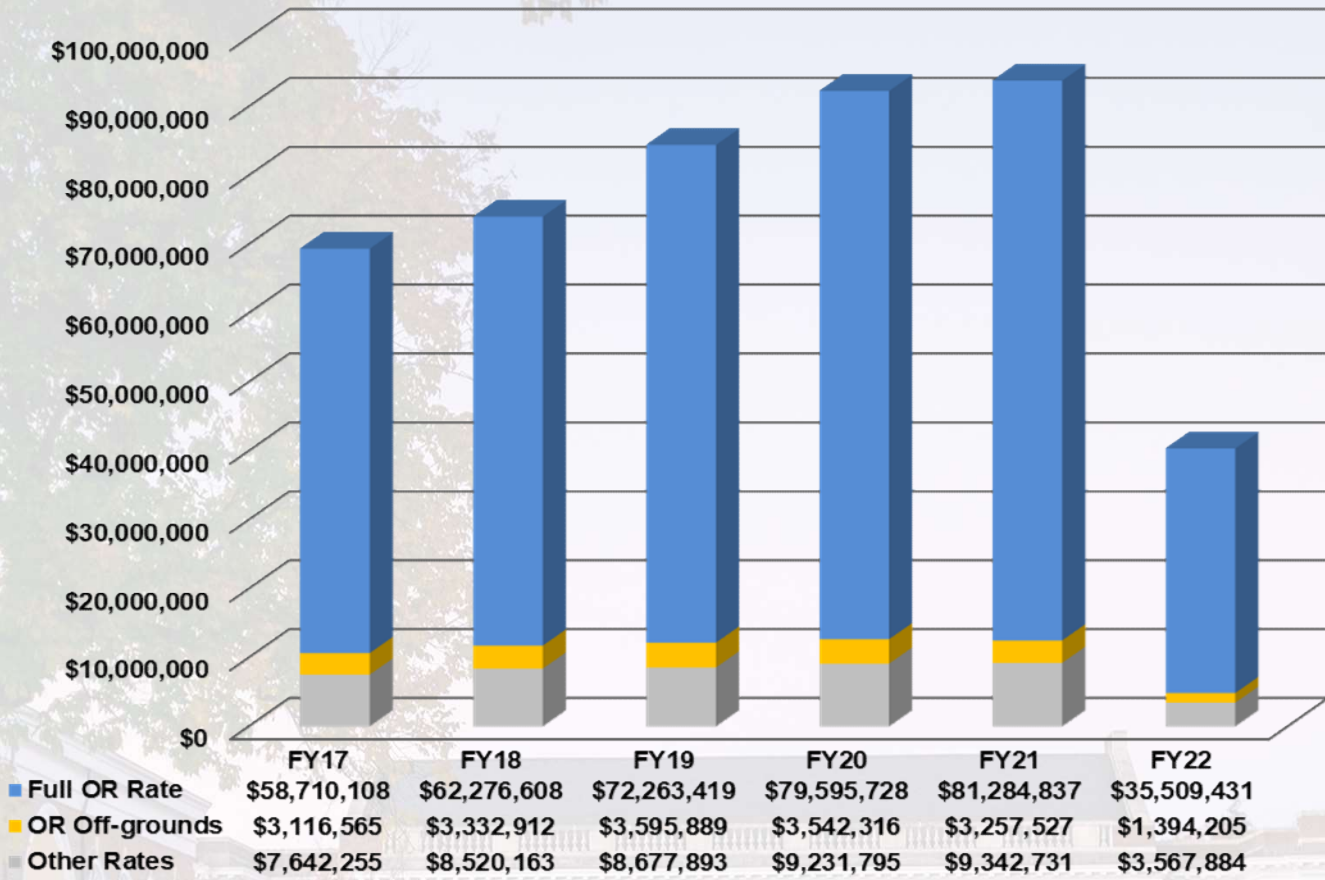
Note: Base numbers are net of exclusions for MTDC bases, thus: Base+F&A ≠ Total Sponsored

**F&A Effective Rate By School**

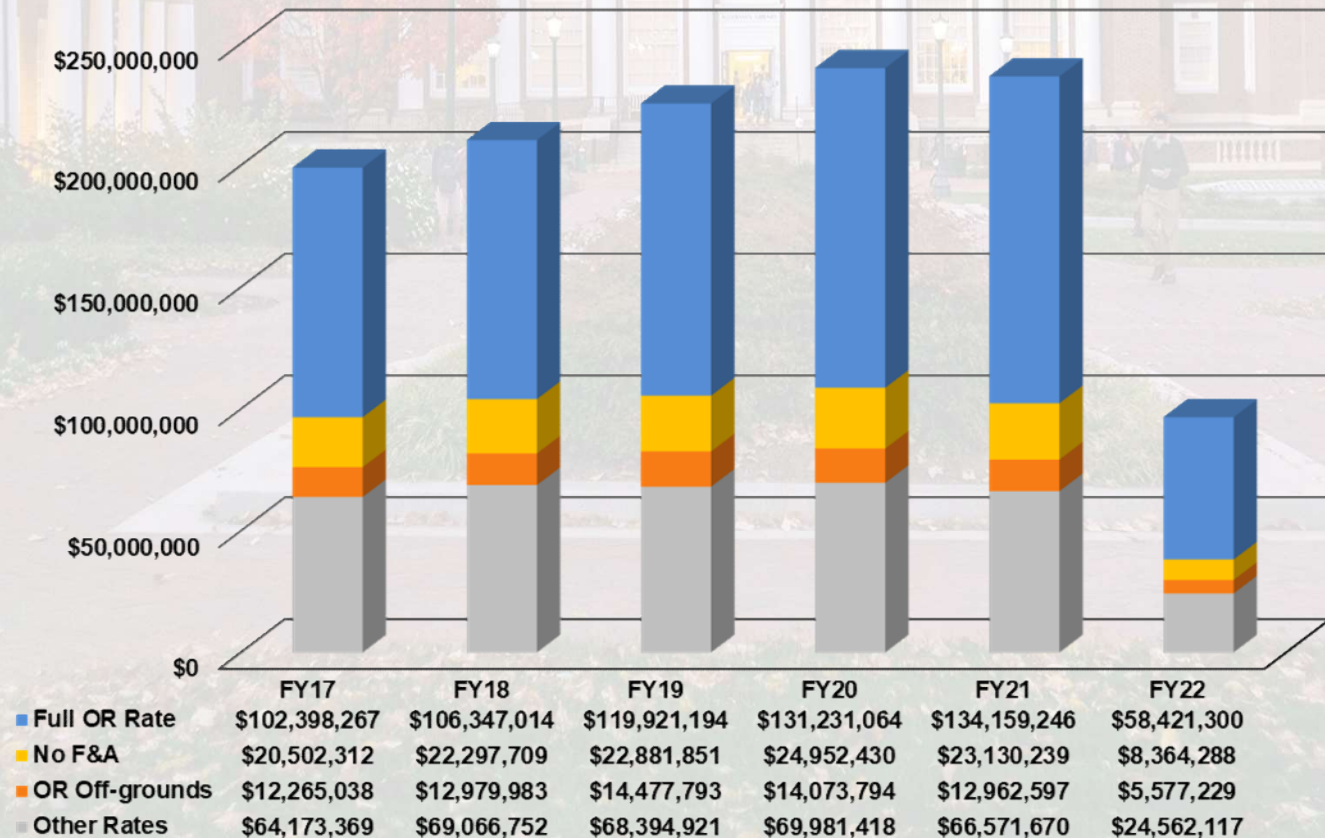
School	Effective Rate
School of Architecture	22.2%
School of Arts & Sciences	43.6%
Frank Batten School of Leadership and Public Policy	22.5%
School of Education and Human Development	22.9%
Diversity Office	26.3%
School of Data Science	13.0%
School of Engineering and Applied Science	50.7%
Library	6.5%
School of Law	16.4%
McIntire School of Commerce	21.8%
School of Medicine	43.0%
School of Nursing	46.4%
Office of the President	7.7%
Office of the VP and Provost	38.4%
VP for Research	-0.3%
Student Affairs	5.2%
UVA College at Wise	4.2%
<b>UVA Effective Rate Total</b>	<b>41.2%</b>

Note: Effective rate is calculated using F&A recoveries divided by MTDC bases (F&A/MTDC)

## F&A by Rate Type



## Base by Rate Type





## F&A Approved by DHHS for FY22 Through FY23

Operations & Maint.	17.8%
Departmental Admin.	13.0%
Building Depreciation	7.1%
Spons. Programs Adm.	5.0%
Equipment Depr'n	4.5%
General Administration	4.0%
ITS in Dept. Admin.	4.0%
Library	2.3%
<b>Total F&amp;A Rate</b>	<b>61.5%</b>

### Components of F&A Rate for FY22

