

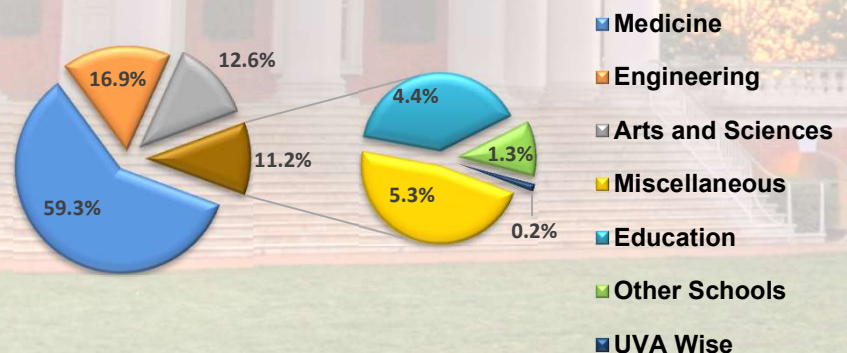
Key Data Points

- As of **June** FY2022, Modified Total Direct Cost base research spending was **\$264.0M**, up from **\$239.3M** or **10.3%** in **June** FY2021. (See comparison table - page 4 and base graph - page 2)
- Modified Total Direct Cost YTD spending on grants with the current **61.5%** F&A rate was **\$136.0M** which generated **\$82.9M** in F&A recoveries. (See YTD information table - page 4)
- F&A recoveries were **\$102.8M** as of **June** FY2022 (up **9.3%** from prior period FY2021), **\$8.8M** more than the **\$94.0M** recovered for the same period in FY2021. (See comparison table - page 4)
- The effective rate as of **June** YTD FY2022 was **38.9%**, down from **39.3%** in **June** FY2021. (See comparison table - page 4)
- We projected a 2.85% increase in F&A for FY2022 based on FY2021 actual F&A recovered. The full year projection for FY2022 totaled \$96.7M.

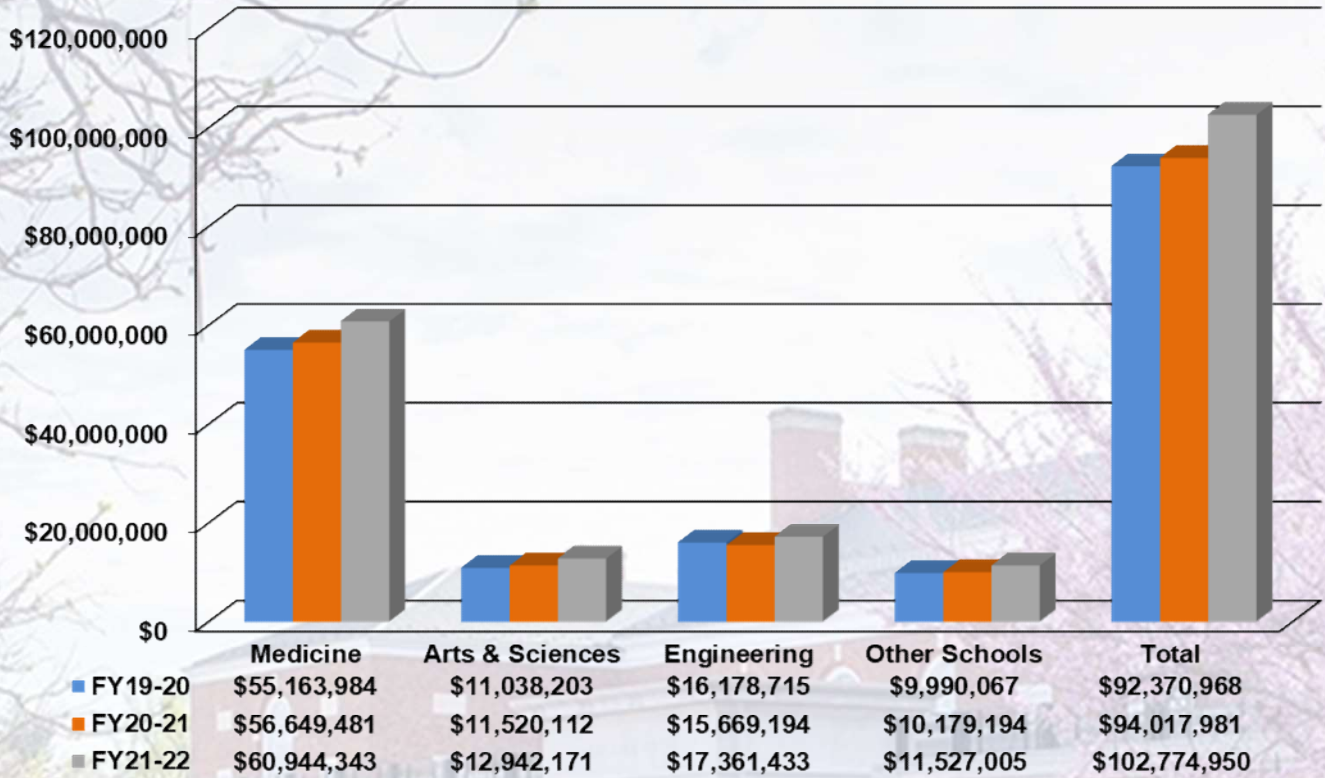
F&A Recoveries by Major Academic Unit

| | |
|-------------------|----------------------|
| Medicine | \$60,944,343 |
| Engineering | \$17,361,433 |
| Arts and Sciences | \$12,942,171 |
| Miscellaneous | \$5,450,532 |
| Education | \$4,575,365 |
| Other Schools | \$1,322,165 |
| UVA Wise | \$178,942 |
| Total | \$102,774,950 |

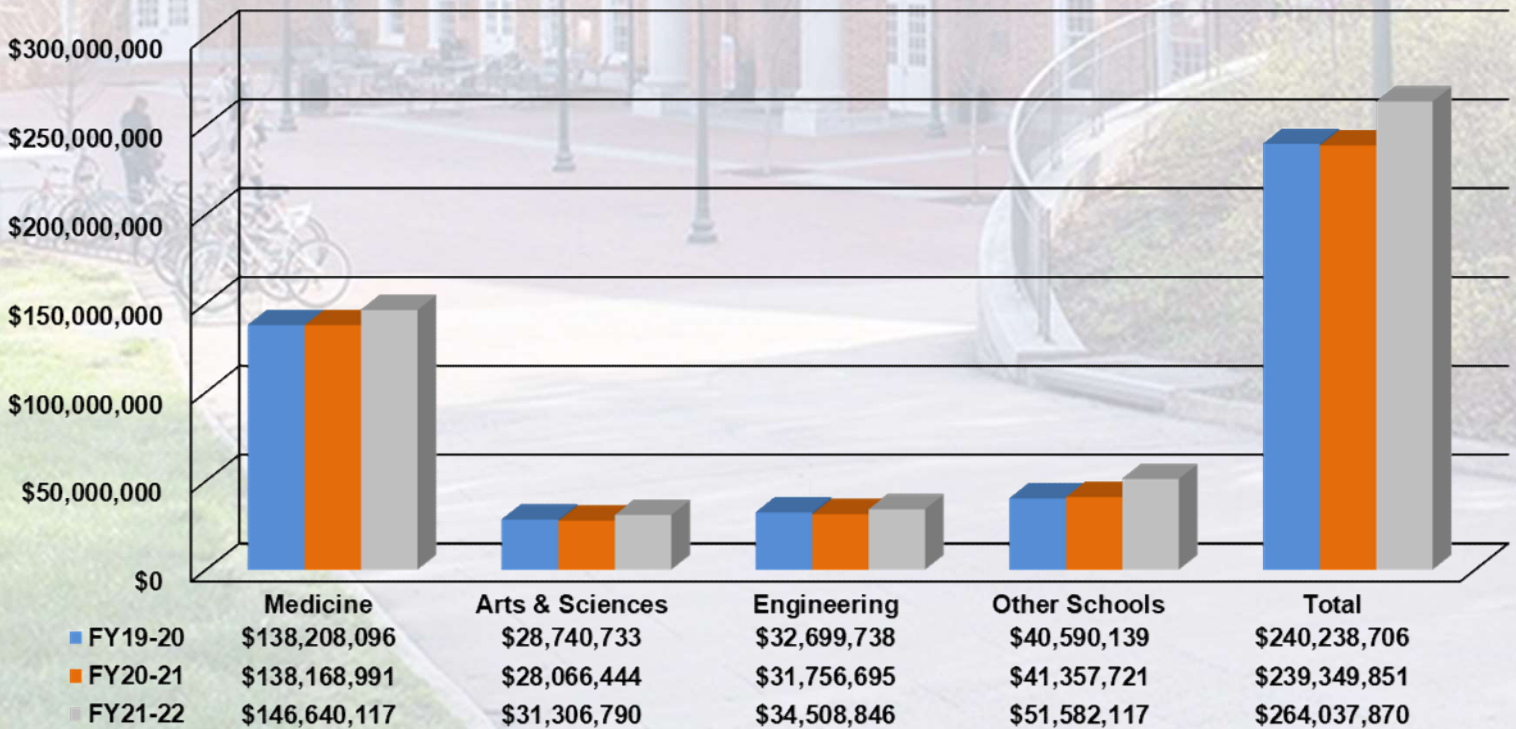
FY 2022 F&A Recoveries June 30, 2022 YTD



FY2022 F&A Recoveries by School June 30, 2022 YTD



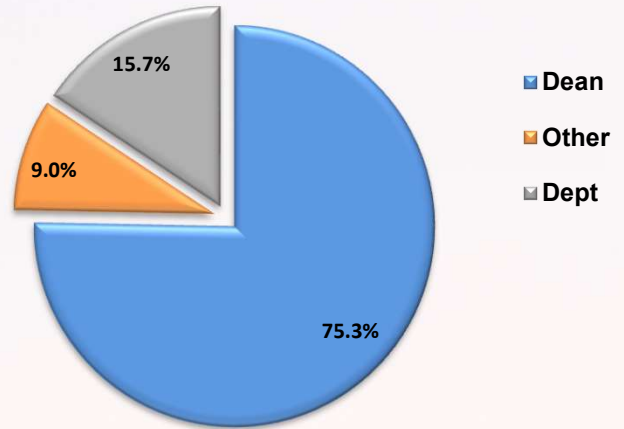
FY2022 Base by School June 30, 2022 YTD



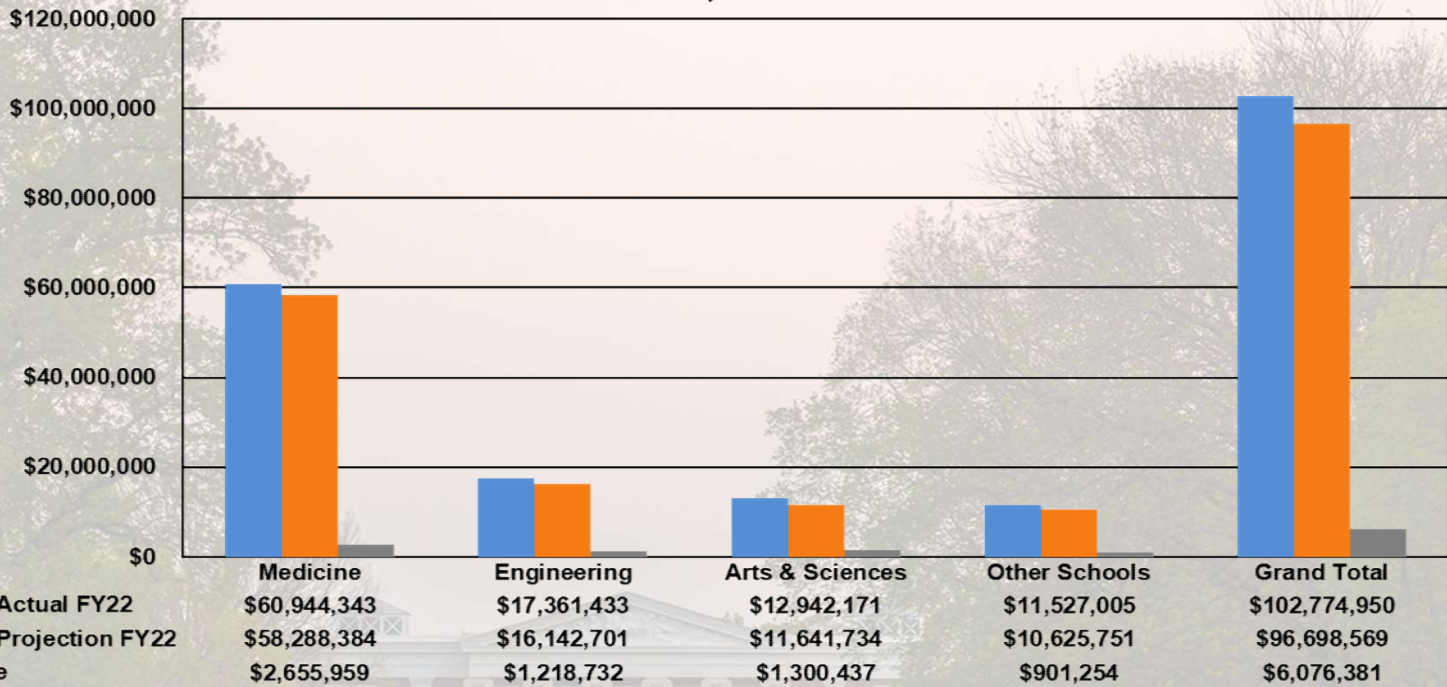
Major Categories for F&A Distribution

| | |
|--------------|----------------------|
| Dean | \$77,389,714 |
| Other | \$9,280,572 |
| Dept | \$16,104,665 |
| Total | \$102,774,950 |

FY2022 F&A Distribution June 30, 2022 YTD



F&A Actuals vs Projection June 30, 2022 YTD



**Sponsored Project Expenditures - YTD
F&A Base by Burden Schedule
Year-to-Date June 30, 2022**

| Category | YTD Base | F&A | Effective Rate | Percent of Base | Percent of F&A |
|---------------------------|----------------------|----------------------|----------------|-----------------|----------------|
| Ltd 8% Total | 21,292,658 | 1,032,840 | 4.9% | 8.1% | 1.0% |
| OR-Off grounds Total | 13,764,201 | 3,449,954 | 25.1% | 5.2% | 3.4% |
| New OR-On Total | 135,958,812 | 82,891,213 | 61.0% | 51.5% | 80.7% |
| No F&A Total | 26,431,415 | 1 | 0.0% | 10.0% | 0.0% |
| Old OR-On Total | 9,898,002 | 5,672,222 | 57.3% | 3.7% | 5.5% |
| Other Total | \$52,607,991 | \$9,549,778 | 18.2% | 19.9% | 9.3% |
| UVA Academic Total | \$259,953,079 | \$102,596,008 | | | |
| Wise Total | \$4,084,791 | \$178,942 | 4.4% | 1.5% | 0.2% |
| Grand Total | \$264,037,870 | \$102,774,950 | | | |

**Sponsored Project Expenditures - YTD
F&A Base by Burden Schedule
Previous Period Comparison (FY2021 vs FY2022)**

| Base | FY21 | FY22 | Change in \$'s | % Change |
|---|----------------------|----------------------|---------------------|--------------|
| Full Organized Research Rate (Old and New Rate) | \$134,159,246 | \$145,856,814 | \$11,697,568 | 8.7% |
| Full OR Off-grounds | \$12,962,597 | \$13,764,201 | \$801,604 | 6.2% |
| Limited to 8% F&A | \$20,383,078 | \$21,292,658 | \$909,580 | 4.5% |
| Zero F&A Rate | \$23,130,239 | \$26,431,415 | \$3,301,176 | 14.3% |
| Other Rates | \$46,188,592 | \$52,607,991 | \$6,419,399 | 13.9% |
| UVA Academic Total | \$236,823,752 | \$259,953,079 | \$23,129,327 | 9.8% |
| SW VA Total | \$0 | \$0 | \$0 | 0% |
| Wise Total | \$2,526,099 | \$4,084,791 | \$1,558,692 | 61.7% |
| Total Base | \$239,349,851 | \$264,037,870 | \$24,688,019 | 10.3% |
| F&A | \$94,017,983 | \$102,774,950 | \$8,756,968 | 9.3% |
| Effective Rate | 39.3% | 38.9% | | |
| Total Sponsored Expenditures | \$404,612,760 | \$438,080,683 | \$33,467,923 | 8.3% |

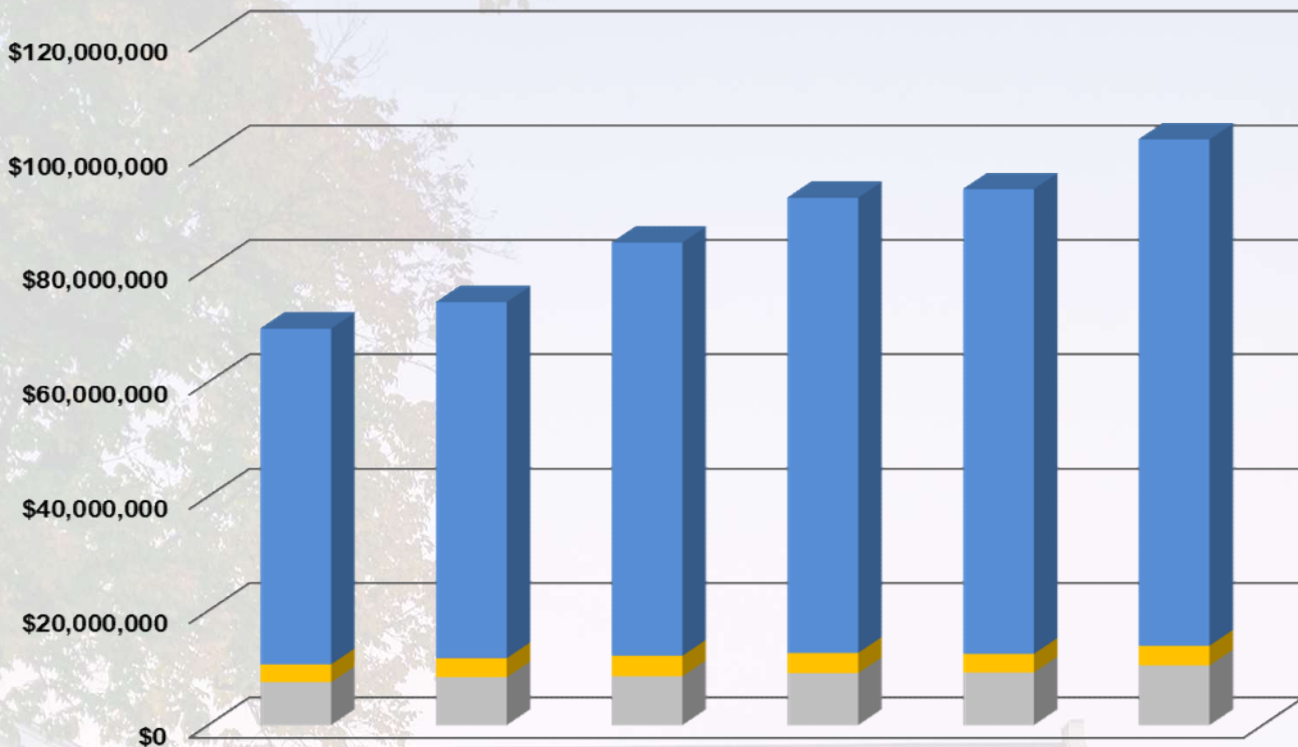
Note: Base numbers are net of exclusions for MTDC bases, thus: Base+F&A ≠ Total Sponsored

F&A Effective Rate By School

| School | Effective Rate |
|---|----------------|
| School of Architecture | 24.8% |
| School of Arts & Sciences | 41.3% |
| Frank Batten School of Leadership and Public Policy | 26.3% |
| School of Education and Human Development | 19.0% |
| Darden School of Business | 4.9% |
| Diversity Office | 24.2% |
| School of Data Science | 29.0% |
| School of Engineering and Applied Science | 50.3% |
| Library | 5.8% |
| School of Law | 14.0% |
| McIntire School of Commerce | 24.2% |
| School of Medicine | 41.6% |
| School of Nursing | 42.3% |
| Office of the President | 7.7% |
| Office of the VP and Provost | 34.4% |
| VP for Research | 8.9% |
| Student Affairs | 3.4% |
| UVA College at Wise | 4.4% |
| UVA Effective Rate Total | 38.9% |

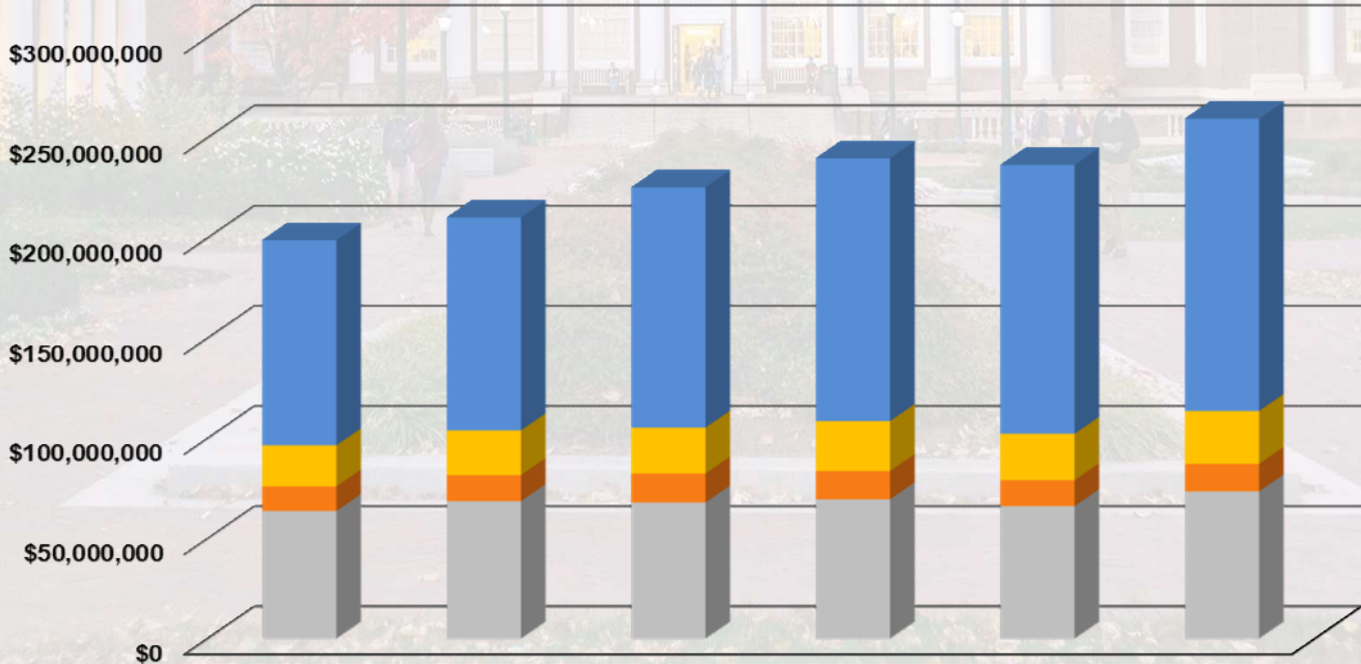
Note: Effective rate is calculated using F&A recoveries divided by MTDC bases (F&A/MTDC)

F&A by Rate Type



| | FY17 | FY18 | FY19 | FY20 | FY21 | FY22 |
|----------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Full OR Rate | \$58,710,108 | \$62,276,608 | \$72,263,419 | \$79,595,728 | \$81,284,837 | \$88,563,435 |
| No F&A | \$8,330 | \$8,552 | \$4,578 | \$1,129 | \$2,582 | \$1 |
| OR Off-grounds | \$3,116,565 | \$3,332,912 | \$3,595,889 | \$3,542,316 | \$3,257,527 | \$3,449,954 |
| Other Rates | \$7,642,255 | \$8,520,163 | \$8,677,893 | \$9,231,795 | \$9,342,731 | \$10,582,618 |

Base by Rate Type



| | FY17 | FY18 | FY19 | FY20 | FY21 | FY22 |
|----------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Full OR Rate | \$102,398,267 | \$106,347,014 | \$119,921,194 | \$131,231,064 | \$134,159,246 | \$145,856,814 |
| No F&A | \$20,502,312 | \$22,297,709 | \$22,881,851 | \$24,952,430 | \$23,130,239 | \$26,431,415 |
| OR Off-grounds | \$12,265,038 | \$12,979,983 | \$14,477,793 | \$14,073,794 | \$12,962,597 | \$13,764,201 |
| Other Rates | \$64,173,369 | \$69,066,752 | \$68,394,921 | \$69,981,418 | \$66,571,670 | \$73,900,649 |

F&A Approved by DHHS for FY22 Through FY23

| | |
|---------------------------|--------------|
| Operations & Maint. | 17.8% |
| Departmental Admin. | 13.0% |
| Building Depreciation | 7.1% |
| Spons. Programs Adm. | 5.0% |
| Equipment Depr'n | 4.5% |
| General Administration | 4.0% |
| ITS in Dept. Admin. | 4.0% |
| Library | 2.3% |
| Total F&A Rate | 61.5% |

Components of F&A Rate for FY22

